



KOVITZ INVESTMENT GROUP

Intrinsic Values®

KOVITZ INVESTMENT GROUP ANNOUNCES NEW SENIOR FINANCIAL ADVISOR, BRADFORD P. MADISON



CHICAGO, IL (October 16, 2015) – Kovitz Investment Group, LLC® (KIG®), an independent investment management firm located in Chicago, is proud to announce that Bradford P. Madison, CTFA has joined as a new Senior Financial Advisor in the firm.

Brad brings with him over 26 years of experience in the wealth management industry. Most recently, he spent 15 years at Bessemer Trust as a Senior Client Advisor, where he was responsible for advising ultra high net worth individuals and families in all aspects of wealth management including investment management, estate and tax planning, philanthropic advisory and Next Gen education.

Prior to that, Brad spent 10 years at First Chicago (now part of J.P. Morgan) as a Senior Portfolio Manager where he was responsible for managing investment portfolios for corporate executives and other high net worth individuals. Brad started his career in bond futures at the Chicago Board of Trade. Brad received a Bachelor of Arts degree in Economics from the University of Illinois and a MBA in Finance from Loyola University. He has been a Certified Trust and Financial Advisor since 2003.

Kovitz Investment Group, LLC® (KIG®), is a privately held, employee-owned registered investment advisor, founded in 2003. KIG is dedicated to providing best-in-class investment solutions for high net worth individuals, institutions, and financial professionals.